



INTENT TO MAKE A GIFT FROM MY ESTATE

I advise the Valley View Foundation that I have provided for a gift through a provision in my will, trust, retirement plan beneficiary designation, or another gift arrangement, with a present estimated value of \$ _____ or _____ percent of the value of my estate.

This provision has been made through:

- ☐ Bequest in my/our Will
- ☐ Beneficiary in Life Insurance or Qualified Retirement Plan
- ☐ Provision in my/our Revocable Living Trust
- ☐ Establishment of a Charitable Remainder Trust or Charitable Gift Annuity
- ☐ Other

Please indicate if you would like to make a specific designation to your planned gift (for example, you may name a particular program or specialty area, or you may direct a planned gift to a Valley View Foundation Endowment.)

_____ Yes, Valley View Foundation has permission to list my name as a Legacy Society Member/donor. Valley View Foundation will treat the specifics of my gift confidential.

Name as you wish to be recognized: _____

_____ Please keep my gift anonymous

Donor Signature _____ Date: _____

As with any decision involving your estate plans, we urge you to seek the advice of your trusted financial advisors and/or legal counsel when considering a gift to Valley View Foundation.

Valley View Foundation is a 501 c 3 non-profit organization: #73-1664673.